

Acupay as your Partner of Choice for Tax Processing Services (TPS)

Acupay offers sophisticated and flexible tax relief solutions:

- for all types of fixed-income and equity securities;
- to a varied client base composed of issuers, custodians and investors;
- in a wide range of markets.

Acupay's Core Competency

Acupay's core competency lies in the combination of its ability to utilize its flexible technology, which allows for secure high volume data processing, together with a thorough knowledge of worldwide tax relief mechanics.

Acupay's Tax Processing Services (TPS)

Our outsourcing product (TPS) aims at providing you with an end-to-end solution to maximize the returns on your portfolio and benefit from the most favorable tax rates in all markets without having to dedicate your own resources to the process.

By using our related TPS solution, you do not need to focus on tax tasks that can be automated or outsourced to Acupay. Acupay can give you access to real time reporting and interfaces ensuring full transparency while being mindful of the privacy of higher sensitive data.

Acupay's outsourcing solution (TPS) starts with the detailed analysis of your portfolio.

At the same time, our systems allow us to perform data and documentation collection related to identifying excess withholding tax in an automated way, reducing risk and cost by eliminating manual work and providing clear dashboards to all entities involved.

We then track all tax relief requests until you obtain tax relief payments.

Features of the Acupay Tax Processing Services

- We assess your full tax relief potential.
- We manage all tax documentation on your behalf.
- We reconcile entitlements with beneficial owner information and documentation.
- We generate any relevant documentation that will have to accompany the tax relief requests.
- We file the tax relief requests with the relevant tax authorities or withholding agents on behalf of the investor.
- We offer tracking to custodians, enabling their documentation to be automatically matched to investor data.
- We liaise with tax authorities in case of any audit requests.
- We coordinate litigations about tax reclaims.
- We follow up on outstanding tax refund payments.
- We offer a real time reporting/processing tool to allow for the sending, auto-processing, and receiving of machine-readable files containing any tax compliance data in the format compatible with the clients and custodians' systems.
- We stay abreast of tax laws and regulations to ensure readiness of systems and operations to new opportunities.
- We research new markets and procedures.
- We use a network of local tax advisors and contacts at local authorities.
- We manage Statutes of Limitation.
- We offer flexible pricing methodology.

Implementation

Contact us to discuss our TPS Solution and its benefits.

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